



Loan Document Request Form (Wholesale)

Loan Information

Loan #: _____ Loan Amount: _____
 Note Rate: _____ Term: _____
 Complete Vesting: _____
 Property Address: _____
 City: _____ State: _____ Zip: _____

Escrow Information

Company Name: _____
 Escrow Officer: _____
 Escrow Number: _____ Signing Date: _____
 Phone: _____ Closing Date: _____
 Impound: YES NO
 Escrow Email: _____

Loan Fee Information

LENDER PAID TRANSACTION

Broker Compensation: _____ % + _____ (Flat Fee)
 * Lender's Administration Fee: \$1065 (Origination Fee - Box 1)
 * Appraisal Fee: _____ DUE POC

BORROWER PAID TRANSACTION

* Origination charge: _____ (Negotiated Origination) + \$1065 (Lender's Administration Fee)
 * YSP credit: _____ (-) Discount Point: _____ (+)
 * Broker credit for closing cost: _____ (-)
 * Appraisal Fee: _____ DUE POC

 Broker Name Date Processor Name Date